

LEGISLATIVE PROCESSES AT EUROPEAN UNION LEVEL

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WINTER PACKAGE

- ▶ A set of legislation aimed at supporting the energy transformation in the EU.
- ▶ Emphasis on energy efficiency, RES development and consumer empowerment.
- ▶ New EU policy objectives in the 2030 perspective:
 - ▶ 32% share of RES at EU level,
 - ▶ 32.5% increase in energy efficiency at EU level,
 - ▶ 40% reduction in emissions compared to 1990.
- ▶ The winter package focuses mainly on the electricity sector, but also has an impact on the natural gas market.

Directive on common rules for the internal market in electricity

Regulation on the internal market in electricity

Regulation on risk-preparedness in the electricity sector

Directive on the promotion of the use of energy from renewable sources

Energy Efficiency Directive

Directive on the energy performance of buildings

Regulation establishing the Agency for the Cooperation of Energy Regulators

Regulation on the Governance of the Energy Union and Climate Action

WINTER PACKAGE – KEY SOLUTIONS

New conditions for generation capacity mechanisms (including 550 g CO2 emission limit)

New TSO tasks and the possibility to delegate them

Strengthened consumer rights

Creation of an EU DSO organisation

Obligation of cooperation between TSOs and DSOs

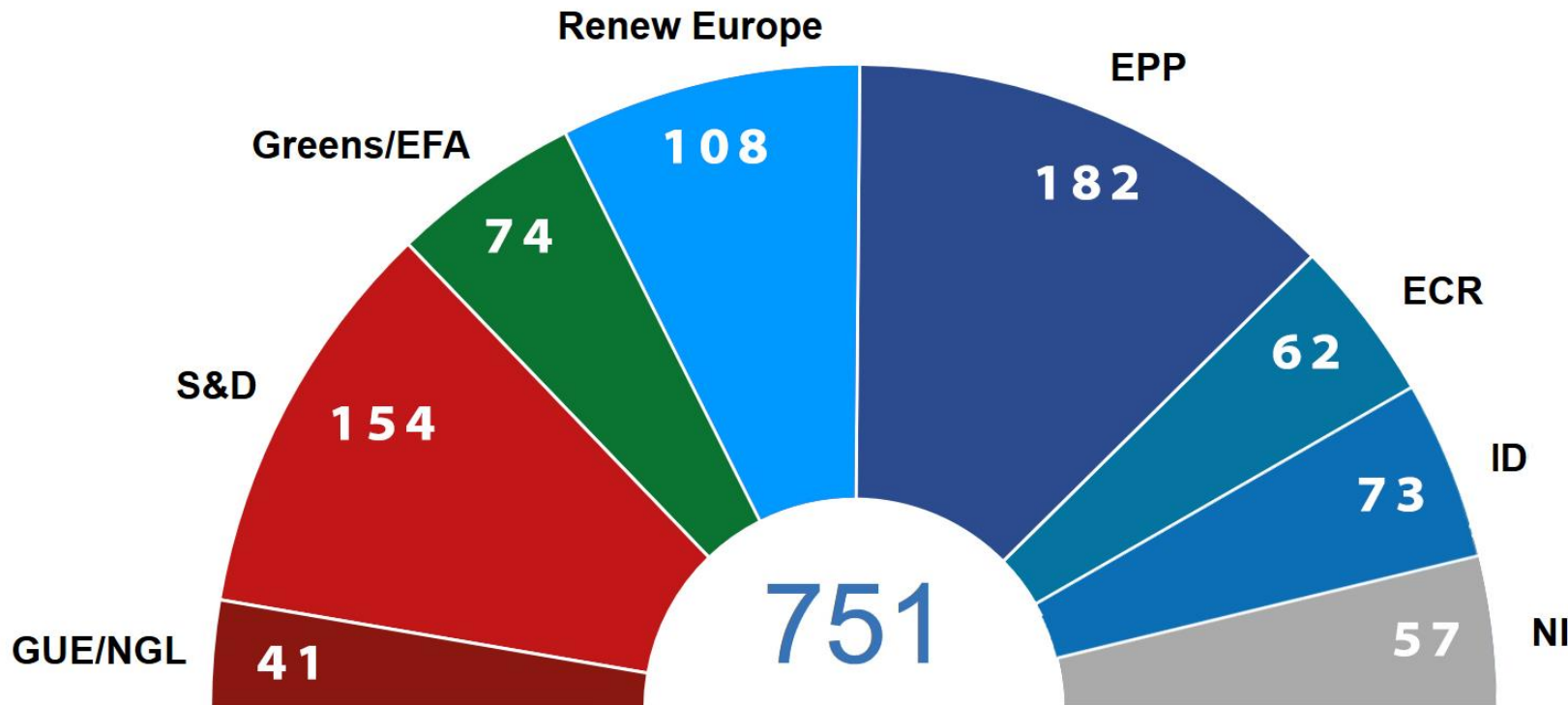
Cooperation of TSOs within Regional Coordination Centres

Smart metering

New tasks of ACER in the field of network codes, market monitoring, etc.

National energy and climate plans and national long-term strategies

ELECTIONS TO THE EUROPEAN PARLIAMENT



EPP - European People's Party

S&D - Progressive Alliance of Socialists and Democrats

Renew Europe

Greens/EFA - Greens/European Free Alliance

ID - Identity and Democracy

ECR - European Conservatives and Reformists

NI - non-affiliated

GUE/NGL - European United Left - Nordic Green Left

EUROPEAN COMMISSION 2019 - 2024

- ▶ Election of Ursula von der Leyen as President of the European Commission
- ▶ Presentation of the College of Commissioners
- ▶ New Commission structure - Executive Vice President with wider powers
- ▶ Approval of Commissioners by the European Parliament



Kadri Simson

Commissioner for
Energy



Ursula von der Leyen

President of the
European Commission



Frans Timmermans

Executive Vice-
President responsible for
European Green Deal

EUROPEAN COMMISSION 2019 - 2024



- ▶ Increase of the emissions reduction target for 2030 from 40% to 50% (or even 55%).
- ▶ Climate neutrality as a target for 2050.

- ▶ Further development of an integrated and well-functioning energy market.
- ▶ Development of RES and energy storage.
- ▶ The role of natural gas in the energy transformation.



- ▶ Just Energy Transition Fund.
- ▶ Tax policy review.
- ▶ Financial support for investments in clean energy sources.

GAS /DECARBONISATION PACKAGE

TRANPOSITION OF THE PROVISIONS OF THE WINTER PACKAGE

- ▶ Thematic scope of the analyses carried out by the European Commission staff and external experts

CONTINUED DEVELOPMENT OF THE GAS MARKET

- ▶ Implementation of network codes
- ▶ Gas market liberalisation programme
- ▶ Requirements for licences and permissions for trade in natural gas
- ▶ LNG market
- ▶ Barriers to entry into retail markets
- ▶ Energy storage
- ▶ Energy taxation

FUTURE ROLE OF NATURAL GAS

- ▶ Sectoral integration
- ▶ Power-to-gas technologies
- ▶ Hydrogen
- ▶ Biomethane
- ▶ CCS/CCU technologies
- ▶ Future role of natural gas distribution and transmission infrastructure

EU-LEVEL PROCESSES – FINANCIAL INSTRUMENTS



Environmentally sustainable investments / taxonomy

- ▶ Objective: to introduce uniform criteria for recognising economic activity as environmentally sustainable in order to facilitate investment decisions and increase access to capital market funds for such investments.
- ▶ The proposals at this stage focus, among other things, on support for RES and electricity, heat and cold production units that meet strict emission limits.
- ▶ Expansion and modernisation of the gas infrastructure, gas power plants and combined heat and power plants outside the proposed scope.

EU-LEVEL PROCESSES – FINANCIAL INSTRUMENTS



New lending policy of the EIB

- ▶ Review of solutions applied by the bank with regard to technological development and energy transformation.
- ▶ The proposal for a new lending policy of the EIB focuses on:
 - ▶ Energy efficiency,
 - ▶ Decarbonisation of the electricity and heat sectors,
 - ▶ Development of new technologies and business models,
 - ▶ Developing the energy infrastructure needed to carry out the energy transformation.

THANK YOU!

